**BREAKING NEWS**
**FOR IMMEDIATE RELEASE**

# Finalists of the 11th Annual M&A Advisor Awards Announced

***Top M&A Deals and Professionals to be honored December 11th at the New York Athletic Club***

***New York, NY, November 8th, 2012*** – The M&A Advisor is pleased to announce a record 423 nominations representing over 600 companies have been submitted for the 11th Annual M&A Advisor Awards.

The Finalist companies have been selected from the nominees in the first stage of evaluation, and the independent panel of judges will now focus their attention on the challenging task of selecting the ultimate award winners.

The winners for M&A Deal of the Year, Restructuring of the Year, Cross-Border Deal of the Year, Corporate/Strategic Acquisition of the Year, Financing of the Year, Firms of the Year, M&A Product/Service of the Year and Dealmakers of the Year categories will be announced at the 11th Annual M&A Advisor Awards Gala on Tuesday, December 11th at the New York Athletic Club in New York City.

"While this has certainly been another tumultuous year in both the international and domestic M&A markets, we are very encouraged by the persistence of the leading dealmakers and the volume of creative transactions that have been engineered by M&A professionals on all continents'" says Roger Aguinaldo, CEO and Founder of The M&A Advisor. "We remain convinced that the middle market will continue to be the driving force of the economy and that our industry's talented men and women deserve to be recognized for their contributions."

This year's finalists represent the industry's leading firms, including: *Houlihan Lokey; Tegris Advisors; Business Development Asia (BDA); Raymond James; Shearman & Sterling LLP; Golub Capital; Audax Group; Bertram Capital Management LLC; Generational Equity, LLC; William Blair & Company; D.A. Davidson & Co.; Greenberg Traurig LLP; The Blackstone Group; Janney Montgomery Scott; FTI Consulting, Inc.; Foley & Lardner LLP* and feature the year's leading transactions including: *Merger of Burger King and Justice Holdings Ltd.; Raymond James's Acquisition of Morgan Keegan; Acquisition of Boston Proper, Inc. by Chico's FAS, Inc.; Acquisition of 1-800 CONTACTS by WellPoint; Bristol-Myers Squibb Acquisition of Amylin; Restructuring of General Maritime Corp; Acquisition of RightsFlow by Google; Cerberus Acquisition of AT&T's Advertising and Interactive Solutions Businesses; Acquisition of Instagram by Facebook; Sony Corporation of America –US$2.2 Billion Acquisition of EMI Music Publishing and the Sale of the Los Angeles Dodgers to Guggenheim Baseball Management LLC.*

**A detailed list of all of the Award Finalists by Award Category for the 11th Annual M&A Advisor Awards is to follow. For more information, please visit at www.maadvisor.com or contact The M&A Advisor at 718 997 7900. To register for the 11th Annual M&A Advisor Awards Gala, please CLICK HERE.**

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M&A AWARDS; M&A CONNECTS™; M&A ALERTS™, M&A LINKS™ and M&A MARKET INTEL™. To learn more visit: www.maadvisor.com.

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## THE 2012 M&A ADVISOR AWARDS FINALISTS

The finalists for: M&A Deal of the Year; Corporate/Strategic Acquisition of the Year; Cross-Border of the Year; Restructuring of the Year; Deal Financing of the Year; Firm of The Year; Product/Service of the Year; Sector Deals of the Year; and Dealmaker of the Year are as follows:

## I. M&A DEAL OF THE YEAR

### M&A Deal of the Year (Over $2.5 Billion)

| | |
|---|---|
| Represented Novellus in its $3.3 billion merger with Lam Research | Morrison & Foerster LLP<br>BofA Merril Lynch<br>Goldman,Sachs & Co<br>Jones Day<br>Lam Research<br>Novellus Systems |
| Combination of Exxaro's mineral sands operations with the proprietary pigment-making technology of Tronox Incorporated | Orrick, Herrington & Sutcliffe LLP<br>Ashurst Australia<br>Exxaro Resources Ltd.<br>Goldman, Sachs & Co.<br>JPMorgan Chase & Co.<br>Kirkland & Ellis LLP<br>Moelis & Company<br>Norton Rose South Africa<br>PriceWaterhouseCoopers<br>Tronox Incorporated |
| Consortium acquisition of Nortel Networks Corporation's patent portfolio | Shearman & Sterling, LLP<br>Cleary, Gottlieb, Steen & Hamilton<br>Nortel<br>Sony |
| Bristol-Myers Squibb Acquires Amylin | Skadden Arps Slate Meagher & Flom LLP<br>Amylin |
| $8.1 Billion Merger of Burger King and Justice Holdings Ltd. | Greenberg Traurig LLP<br>Tegris Advisors, LLC<br>Barclays Capital<br>Burger King<br>Justice Holdings Ltd.<br>Price WaterHouse Coopers LLP<br>Sullivan and Cromwell LLP |

### M&A Deal of the Year (Between $1 Billion and $2.5 Billion)

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|---|---|
| Wolverine World Wide, Inc., Golden Gate Capital and Blum Capital Partners acquisition of Collective Brands, Inc. | Robert W. Baird & Co<br>Blum<br>Collective Brands, Inc<br>Josh Cohen<br>Wolverine Worldwide, Inc. |

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|---|---|
| Acquisition of Yammer by Microsoft | Orrick, Herrington & Sutcliffe LLP<br>Microsoft Inc.<br>Perkins Coie LLP<br>Qatalyst<br>Yammer Inc. |
| Acquisition of AmWINS Group by New Mountain Capital | Financial Technology Partners<br>AmWINS Group<br>New Mountain Capital |
| Acquisition by Jinchuan Group Limited (incorporated in the Peoples Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa) | Edward Nathan Sonnenbergs (ENS)<br>Allen & Overy<br>DLA Cliffe Dekker Hofmeyr<br>Goldman Sachs Asia<br>Goldman Sachs SA<br>Intralinks<br>Jinchuan Group<br>KPMG Services (Proprietary) Limited<br>Metorex Limited<br>One Capital<br>Standard Bank |
| IHH Healthcare and Khazanah's US$1.7bn acquisition of Acibadem | Merrill Corporation<br>Casta Consultancy<br>Deutsche Bank<br>IHH Healthcare Berbad<br>Khazanah Nasional Berhad<br>Merrill DataSite<br>PwC<br>White & Case LLP |
| Sony Corporation of America –US$2.2 Billion Acquisition of EMI Music Publishing | White & Case LLP |
| Acquisition of Citadel Broadcasting Corporation by Cumulus Media | Loeb & Loeb LLP<br>Citadel Broadcasting<br>Cumulus Media<br>J.P. Morgan<br>Lazard Frères & Co. LLC<br>UBS Securities LLC |

| | |
|---|---|
| Sale of the Los Angeles Dodgers to Guggenheim Baseball Management LLC | Foley & Lardner<br>The Blackstone Group<br>Blackstone Advisory Partners<br>Dewey & LeBoeuf<br>Ernst & Young<br>Guggenheim Baseball Management<br>Guggenheim Securities LLC<br>Kekst and Company<br>LA Partners LLC<br>Los Angeles Dodgers<br>Morgan Lewis<br>SmartRoom<br>Sullivan & Cromwell |

**M&A Deal of the Year (Between $500mm and $1 Billion)**

| | |
|---|---|
| Welsh, Carson, Anderson & Stowe and JMI Equity have acquired a majority interest in Triple Point Technology from ABRY Partners | Marlin & Associates<br>Welsh, Carson, Anderson & Stowe |
| Sale of Charming Shoppes Inc. to Ascena Retail Group Inc. | Schulte Roth & Zabel LLP<br>Ascena Retail Group Inc.<br>Bank of America Merrill Lynch<br>Barclays Capital Inc.<br>Charming Shoppes Inc.<br>Drinker Biddle & Reath LLP<br>Proskauer Rose LLP |
| Acquisition of 1-800 CONTACTS by WellPoint | Sonenshine Partners LLC<br>1-800 CONTACTS<br>Credit Suisse<br>Linklaters LLP<br>Merrill Datasite<br>Ropes & Gray LLP<br>WellPoint Inc. |
| Cerberus acquisition of AT&T's Advertising and Interactive Solutions businesses | Schulte Roth & Zabel LLP<br>AT&T Inc.<br>Bank of America Merrill Lynch<br>Cerberus Capital Management LP<br>Citigroup Inc.<br>Sullivan & Cromwell LLP |
| Acquisition of Instagram by Facebook | Orrick, Herrington & Sutcliffe LLP<br>Facebook, Inc.<br>Fenwick & West, LLP<br>Instagram, Inc. |

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|---|---|
| Interline Brands Acquired by Affiliates, GS Capital Partners and P2 Capital Partners for $1.1 bn | FTI Consulting, Inc.<br>Barclays Capital<br>Debevoise & Plimpton LLP<br>Fried, Frank, Harris, Shriver & Jacobson LLP<br>Goldman Sachs<br>GS Capital Partners<br>Interline Brands<br>P2P Capital Partners<br>Paul, Weiss, Rifkind, Wharton & Garrison LLP |

**M&A Deal of the Year (Between $250mm and $500mm)**

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|---|---|
| Sale of Royal Purple Inc. to Calumet Specialty Products LP | Cleary Gull Inc.<br>Briggs & Veselka Co.<br>Calumet Specialty Products, LP<br>Grant Thornton LLP<br>Hallett & Perrin<br>Latham & Watkins<br>Royal Purple Inc. |
| Acquisition of Fleet One by Wright Express | Financial Technology Partners<br>Fleet One<br>Wright Express |
| Acquisition of Oliver Products Company by Berwind Corporation | Mesirow Financial<br>Berwind Corporation<br>CISCO Systems, Inc.<br>CliftonLarsonAllen<br>Dechert LLP<br>Ernst & Young<br>Intralinks<br>Jeffries & Company<br>Mason Wells<br>Oliver Products Company<br>Quarles & Brady LLP |
| Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P. | Western Reserve Partners LLC<br>Ernst & Young LLP<br>Freed Maxick & Battaglia CPAs, PC<br>Funds Managed by Oaktree Capital Management, L.P.<br>Hodgson Russ LLP<br>Kirkland & Ellis LLP<br>Osmose Holdings, Inc.<br>Western Strategic Advisors LLC |

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|---|---|
| Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP) | Kramer Levin Naftalis & Frankel LLP<br>Bank of Montreal<br>Citigroup Global Markets Inc.<br>F.T. Israeli Mergerco Ltd.<br>Fundtech Ltd.<br>Kirkland & Ellis LLP<br>Meitar Liquornik Geva & Leshem Brandwein<br>Newstone Capital Partners, LLC<br>Royal Bank of Canada<br>Skadden, Arps, Slate, Meagher & Flom<br>US FT Parent, Inc. |
| Euro Car Parts Holding Sale to LKQ Corporation | Robert W. Baird & Co<br>Euro Car Parts<br>LKQ Corporation |
| Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation capacity of up to 500 megawatts | Greenberg Traurig LLP<br>Cook Inlet Region, Inc. (CIRI)<br>Edison Mission Energy<br>Gibson, Dunn & Crutcher LLP<br>Marathon Capital<br>TIAA-CREF | Financial Services |
| Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI) | Houlihan Lokey<br>Ernst & Young<br>Haskell & White<br>Intralinks<br>maxIT<br>Rutan & Tucker<br>SAIC |

**M&A Deal of the Year (Between $100mm and $250mm)**

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|---|---|
| Acquisition of MarketTools by TPG and SurveyMonkey | Bridge Street Advisors<br>Ernst & Young<br>MarketTools<br>Ropes & Gray<br>SurveyMonkey<br>TPG<br>Wilson Sonsini |
| Acquisition of Composite Engineering, Inc. ("CEi") by Kratos Defense & Security Solutions, Inc. ("Kratos") | Andrews Kurth<br>Janes Capital Partners<br>Kratos Defense & Security Solutions, Inc.<br>Composite Engineering Inc.<br>Paul Hastings LLP<br>RR Donnelley & Co.<br>Sagent Advisors |
| Acquisition of Distribution International by Thorpe Products | GulfStar Group<br>Audax<br>CapStreet Group<br>Kirkland & Ellis<br>KPMG |

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|---|---|
| Acquisition of Parfums de Coeur by Yellow Wood Partners | Seward & Kissel LLP<br>Blum Shapiro<br>Deloitte & Touche LLP<br>Fried Frank Shriver & Jacobson LLP<br>General Electric Capital Corporation<br>Houlihan Lokey<br>Kayne Anderson<br>McGladrey LLP<br>Merrill DataSite<br>Morgan Stanley Smith Barney<br>Parfums de Couer, Ltd.<br>Yellow Wood Partners |
| KRG Capital Partners' Acquisition of Naztec, Inc. and Trafficware, Ltd. | Raymond James & Associates, Inc.<br>Ernst & Young LLP<br>Hogan Lovells LLP<br>KenWood & Associates, P.C.<br>KRG Capital Partners<br>Naztec, Inc. and Trafficware, Ltd.<br>R.R. Donnelley<br>Shutts & Bowen LLP |
| Sales of EDI Holdings, Inc. by Bertram Capital to Nordson Corporation (NDSN) | Bertram Capital Management LLC<br>BMO<br>Grant Thornton<br>Hirschler Fleischer<br>Intralinks<br>Jones Day<br>Lazard Middle Market<br>Nordson Corporation |
| Purchase of McGraw-Hill's Broadcasting Group by The E.W. Scripps Company | Baker & Hostetler LLP<br>Deloitte & Touche<br>Ernst & Young<br>Foros Group<br>Merrill Corporation<br>Morgan Stanley<br>Shearman & Sterling LLP<br>Sun Trust Bank<br>The E. W. Scripps Company<br>The McGraw-Hill Companies, Inc. |
| Sale of Power Fasteners to Stanley Black & Decker, Inc. (NYSE: SWK) | Herrick, Feinstein<br>McGladrey<br>Miles Stockbridge<br>Powers Fasteners<br>PWC<br>Stanley Black & Decker |

## M&A Deal of the Year (Between $50mm and $100mm)

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| Acquisition of GenturaDx, Inc. by Luminex Corporation) | Bass Berry & Sims PLC<br>Bay City Capital<br>Conyers Dill & Pearman<br>Cooley LLP<br>DT Capital Partners<br>Ernst & Young LLP<br>GenturaDx<br>IntraLinks, Inc.<br>Luminex Corporation<br>Mohler, Nixon & Williams<br>O'Neal Webster<br>Perella Weinberg Partners<br>PricewaterhouseCoopers LLP<br>UBS Investment Bank |
| Sale of Dorner Mfg. Corp. to Incline Equity Partners | Cleary Gull Inc.<br>Cohen & Grigsby<br>Cramer, Multhauf & Hammes, LLP<br>Dorner Mfg. Corp.<br>Incline Equity Partners<br>Madison Capital Funding<br>Vrakas/Blum |
| Acquisition of BOB Trailers, Inc. by Britax Group Limited | Capstone Partners LLC<br>Ashurst LLP<br>BOB Trailers, Inc.<br>Britax Group Limited<br>Eide Bailly, LLP<br>KPMG LLP<br>Moffatt Thomas Barrett Rock & Fields, CHTD |
| Transportation Resource Partners Acquisition of Tire Group International, LLC | Raymond James & Associates, Inc.<br>Akerman Senterfitt<br>Chepenik, Puente & Stein<br>Huntington National Bank<br>KPMG<br>R.R. Donnelley<br>Tire Group International, LLC<br>Transportation Resource Partners |
| Acquisition of PAC Stainless by Evergreen Pacific Partners | D.A. Davidson & Co.<br>Ernst & Young<br>Evergreen Pacific Partners<br>JP Morgan Chase<br>K&L Gates<br>Kirkland & Ellis LLP<br>Merrill Datasite<br>PAC Stainless, Ltd. |

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|---|---|
| Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc. | Business Development Asia LLC<br>Celestica<br>Heffernan Seubert & French<br>Kay Scholer LLP<br>Merrill Datasite<br>The Crossbow Group |
| Acquisition of Highlands Bancshares, Inc. by ViewPoint Financial Group | Fitzgerald PR Inc.<br>Commerce Street Capital, LLC<br>Fulbright & Jaworski LLP<br>Highlands Bancshares Inc.<br>Sandler O'Neill & Partners LP<br>Silver Freedman & Taff LLP<br>ViewPoint Financial Group |
| Sale of Milwaukee Gear Company to Regal Beloit Corporation | High Road Capital Advisors<br>Babson Capital Management, LLC<br>Charter Oak Equity<br>Regal Beloit Corporation<br>Robert W. Baird & Co. Incorporated<br>Thompson Hine |

**M&A Deal of the Year (Between $25mm and $50mm)**

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| Acquisition of Plasmart by MKS Instruments | Business Development Asia LLC<br>MKS Instruments<br>Plasmart Inc. |
| Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN) | Phoenix Capital Resources<br>Aggregate Industries Management<br>Ennstone, Inc.<br>Holland & Hart LLP<br>McGuire Woods, LLP<br>VRooms<br>Wells Fargo Wholesale Banking |
| Sale of Evolution Fresh, Inc. to Starbucks Corporation | Houlihan Lokey<br>Evolution Fresh<br>McDermott Will & Emery<br>Starbucks |
| Healthx's Majority Recapitalization By Frontier Capital | Berkery, Noyes & Co.<br>Escalate Capital<br>Frontier Capital<br>Healthx<br>Kirkland & Ellis LLP<br>Liberty Partners |
| Acquisition of Thermal Solutions Manufacturing, Inc. by Resilience Capital Partners LLC | BB&T Capital Markets<br>Foley & Lardner<br>Kirkland & Ellis<br>Resilience Capital Partners<br>WynnChurch Capital / Vista-Pro Automotive |

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|---|---|
| Coalition Development Ltd. Acquired by Crisil | Marlin & Associates |
| Acquisition of Rebel Distributors Corp. d/b/a Physician Partner by PSS World Medical, Inc. | D.A. Davidson & Co.<br>Alston & Bird LLP<br>PSS World Medical, Inc.<br>Rebel Distributors Corp.<br>Sheppard Mullin Richter & Hampton LLP<br>Smart Room |
| Acquisition of IM Solutions by LeadingResponse | Generational Equity, LLC<br>Crowe Horwath LLP<br>Generational Capital Markets, LLC<br>Honigman, Miller, Schwartz and Coln, LLP<br>Huron Capital Partners<br>IM Solutions, LLC<br>LeadingResponse<br>Madison Capital Management<br>Midwest Mezzanine Funds<br>Scheef & Stone, LLP |

**M&A Deal of the Year (Between $10mm and $25mm)**

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| Acquisition of Lee's RV Superstore by Camping World | Generational Equity, LLC<br>Camping World<br>Lee’s RV Superstore |
| Total Medical Solutions Acquired by MSC Care Management, Inc. | Generational Equity, LLC<br>Akerman Senterfitt<br>Ernst & Young<br>Lowndes, Drosdick, Doster, Kantor & Reed, PA<br>MSC Care Management<br>PNC Bank<br>Total Medical Solutions<br>Vestal & wiler, CPA’s<br>V-Rooms |
| Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield | Genesis Capital, LLC<br>Cousins Properties<br>Cushman & Wakefield<br>Ernst & Young<br>King & Spalding<br>Lindquist Vennum<br>RR Donnelly |
| Acquisition of Surveillance Specialties, Ltd. (SURV) by Securadyne Systems, LLC | Capstone Partners LLC<br>Alston & Bird LLP<br>Bernkopf Goodman LLP<br>Ernst & Young<br>Securadyne Systems, LLC<br>Surveillance Specialties |

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|---|---|
| AtLast Holdings, Inc. d/b/a AtLast Fulfillment has been Acquired by Newgistics, Inc. | SDR Ventures, Inc<br>AtLast Holdings, Inc.<br>DLA Piper<br>Newgistics, Inc.<br>Spencer, Fane & Grimshaw LLP |
| Merger of Scan-Trans Holding A/S with Intermarine | Seward & Kissel LLP<br>Bech-Brunn<br>Blue Sea Capital, Inc.<br>Fried Frank<br>Intermarine, LLC<br>New Mountain Capital<br>Scan-Trans Holding A/S |
| Sale of The Freeman Company to JLL Partners | Cleary Gull Inc.<br>InvestAmerica Investment Advisors, Inc.<br>JLL Partners<br>Lindquist & Vennum<br>Skadden, Arps, Slate, Meagher & Flom LLP |
| Acquisition of EIS Optics by Materion Corporation | Business Development Asia LLC<br>Fleming Family & Partners, Nova Capital<br>Materion Corporation |

## II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

### Corporate/Strategic Acquisition of the Year (Over $500mm)

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|---|---|
| Acquisition by Jinchuan Group Limited (incorporated in the People's Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa) | Edward Nathan Sonnenbergs (ENS)<br>Allen & Overy<br>DLA Cliffe Dekker Hofmeyr<br>Goldman Sachs Asia<br>Goldman Sachs SA<br>Intralinks<br>Jinchuan Group<br>KPMG Services (Proprietary) Limited<br>Metorex Limited<br>One Capital<br>Standard Bank |
| IHH Healthcare and Khazanah's US$1.7bn acquisition of Acibadem | Merrill Corporation<br>Casta Consultancy<br>Deutsche Bank<br>IHH Healthcare Berbad<br>Khazanah Nasional Berhad<br>Merrill DataSite<br>PwC<br>White & Case LLP |
| Sony Corporation of America –US$2.2 Billion Acquisition of EMI Music Publishing | White & Case LLP |
| Acquisition of Citadel Broadcasting Corporation by Cumulus Media | Loeb & Loeb LLP<br>Citadel Broadcasting<br>Cumulus Media<br>J.P. Morgan<br>Lazard Frères & Co. LLC<br>UBS Securities LLC |
| Sale of Charming Shoppes Inc. to Ascena Retail Group Inc. | Schulte Roth & Zabel LLP<br>Ascena Retail Group Inc.<br>Bank of America Merrill Lynch<br>Barclays Capital Inc.<br>Charming Shoppes Inc.<br>Drinker Biddle & Reath LLP<br>Proskauer Rose LLP |
| Acquisition of 1-800 CONTACTS by WellPoint | Sonenshine Partners LLC<br>1-800 CONTACTS<br>Credit Suisse<br>Linklaters LLP<br>Merrill Datasite<br>Ropes & Gray LLP<br>WellPoint Inc. |

## Corporate/Strategic Acquisition of the Year

## (Between $200mm and $500mm)

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|---|---|
| Acquisition of Boston Proper, Inc. by Chico's FAS, Inc. (NYSE: CHS) | Janney Montgomery Scott LLC<br>Boston Proper, Inc.<br>Chico's FAS, Inc.<br>Firmex Inc.<br>Holland & Knight LLP<br>McGladrey & Pullen, LLP<br>Peter J. Solomon Company<br>PricewaterhouseCoopers LLP<br>Skadden, Arps, Slate, Meagher & Florm, L.L.P. |
| Acquisition of O'Charley's Inc. by Fidelity National Financial, Inc. | Bass Berry & Sims PLC<br>Evercore Partners<br>Fidelity National Financial, Inc.<br>Jefferies & Company, Inc.<br>KPMG LLP<br>O'Charley's Inc.<br>RR Donnelley<br>Weil, Gotshal & Manges LLP |
| Acquisition of Institution Food House by Performance Food Group | BB&T Capital Markets<br>Alex Lee, Inc.<br>IntraLinks<br>McGuireWoods<br>Performance Food Group |
| Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP) | Headwaters MB<br>Bank of America<br>Bingham McCutchen LLP<br>Deloitte & Touche<br>Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.<br>Naschitz Brandes & Co<br>Newport Corp.<br>Ophir Optronics Ltd. |
| SXC Health Solutions Inc. (now Catamaran Corporation: CTRX), Acquires HealthTran LLC | SDR Ventures, Inc<br>HealthTran LLC<br>SDR Ventures, Inc.<br>Sidley Austin LLP<br>Spencer Fane & Grimshaw LLP<br>SXC Health Solutions, Inc. (now Catamaran Corp) |
| Sale of Royal Purple Inc. to Calumet Specialty Products LP | Cleary Gull Inc.<br>Briggs & Veselka Co.<br>Calumet Specialty Products, LP<br>Grant Thornton LLP<br>Hallett & Perrin<br>Latham & Watkins<br>Royal Purple Inc. |
| Acquisition of Fleet One by Wright Express | Financial Technology Partners<br>Fleet One<br>Wright Express |

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|---|---|
| Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI) | Houlihan Lokey<br>Ernst & Young<br>Haskell & White<br>Intralinks<br>maxIT<br>Rutan & Tucker<br>SAIC |

**Corporate/Strategic Acquisition of the Year**

**(Between $100mm and $200mm)**

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|---|---|
| Acquisition of Jobs2web, Inc. by SuccessFactors | Raymond James & Associates, Inc.<br>Dorsey & Whitney<br>Fenwick & West<br>Jobs2web, Inc.<br>SuccessFactors, Inc. |
| Acquisition of High Sierra Sport Company by Samsonite International S.A. | D.A. Davidson & Co.<br>Samsonite International<br>High Sierra Sport Company<br>D.A. Davidson<br>Ropes & Gray<br>Freeborn & Peters<br>Ernst & Young |
| Acquisition of MarketTools by TPG and SurveyMonkey | Bridge Street Advisors<br>Ernst & Young<br>MarketTools<br>Ropes & Gray<br>SurveyMonkey<br>TPG<br>Wilson Sonsini |
| Acquisition of Shorewood Packaging Corporation and its international affiliates from International Paper Corporation | Pillsbury Winthrop Shaw Pittman LLP<br>AGI Global Holdings Coöperatie<br>Atlas AGI Holdings LLC<br>International Paper Corporation<br>K&L Gates LLP<br>Merrill Corporation<br>PricewaterhouseCoopers<br>Stikeman Elliott LLP |
| ICBC – Acquisition of BEA | White & Case LLP |

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|---|---|
| Acquisition of Anue Systems by Ixia | MHT Partners, LP<br>Anue Systems<br>Bryan Cave<br>Grant Thornton<br>Ixia<br>Price Waterhouse Coopers<br>Stifel Nicolaus<br>Vinson & Elkins |
| Acquisition of Composite Engineering, Inc. ("CEi") by Kratos Defense & Security Solutions, Inc. ("Kratos") | Andrews Kurth<br>Janes Capital Advisors<br>Kratos Defense & Security Solutions, Inc.<br>Composite Engineering Inc.<br>Paul Hastings Janofsky & Walker<br>Riley & Co<br>RR Donnelley & Co.<br>Sagent Advisors |
| The Sale of CamWest Development LLC to Toll Brothers | Zelman & Associates<br>CamWest Development<br>Perkins Coie LLP<br>The Sack Law Firm P.C.<br>Toll Brothers, Inc. |

## Corporate/Strategic Acquisition of the Year

## (Between $10mm and $100mm)

| | |
|---|---|
| Total Medical Solutions Acquired by MSC Care Management, Inc. | Generational Equity, LLC<br>Akerman Senterfitt<br>Ernst & Young<br>Lowndes, Drosdick, Doster, Kantor & Reed, PA<br>MSC Care Management<br>PNC Bank<br>Total Medical Solutions<br>Vestal & wiler, CPA's<br>V-Rooms |
| Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN) | Phoenix Capital Resources<br>Aggregate Industries Management<br>Ennstone, Inc.<br>Holland & Hart LLP<br>McGuire Woods, LLP<br>VRooms<br>Wells Fargo Wholesale Banking |
| CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada | Generational Capital Markets, Inc.<br>Blake, Cassels &Graydon, LLP<br>CoreLogic<br>Generational Equity, LLC<br>Lam Lo Nishio Chartered Accountants<br>Tarasoft Corporation |

| | |
|---|---|
| Sale of PMT Industries, LLC to Walker Forge, Inc. | Cleary Gull Inc.<br>Aavin Venture Capital<br>Craine, Thompson & Jones<br>Godfrey & Kahn, S.C.<br>Reinhart Boerner Van Deuren, SC<br>Walker Forge, Inc. |
| Acquisition of CRG Partners by Deloitte LP | Capstone Partners LLC<br>CRG Partners LLC<br>Deloitte LLP<br>Firmex<br>Goulston & Storrs<br>Orleans & Company |
| Acquisition of Andrews Oil by High Sierra Energy | JD Ford & Company<br>Andrews Oil<br>Cotton Bledsoe Tighe & Dawson<br>Grant Thornton<br>High Sierra Energy<br>Howard, Cunningham, Houchin & Turner<br>Locke Lord LLP |
| Acquisition of RightsFlow by Google | Headwaters MB, LLC<br>Google<br>Headwaters MB<br>O'Melveny & Myers<br>RightsFlow |
| Acquisition of Gagneraud Industries by Phoenix Services (along with a $245 million credit facility) | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>BNP Paribas<br>Godet, Gaillard, Solle, Maraux & Associés<br>Houlihan Lokey<br>Linklaters<br>Rothschild<br>RR Donnelly |

# III. CROSS-BORDER DEAL OF THE YEAR

## Cross-Border Deal of the Year (Over $500mm)

| | |
|---|---|
| Acquisition of World Courier Group by AmerisourceBergen | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Agiletic Law Group, P.C.<br>Aquilo Partners, L.P.<br>Johnson Winter & Slattery<br>Morrison Foerster LLP |
| IHH Healthcare and Khazanah's US$1.7bn acquisition of Acibadem | Merrill Corporation<br>Casta Consultancy<br>Deutsche Bank<br>IHH Healthcare Berbad<br>Khazanah Nasional Berhad<br>Merrill DataSite<br>PwC<br>White & Case LLP |
| Represented Hitachi, Ltd. in its sale of its hard disk drive subsidiary, Hitachi Global Storage Technologies (HGST) to Western Digital for $5 billion in cash and stock | Morrison & Foerster LLP<br>Goldman Sachs & Co.<br>Hitachi,Ltd.<br>Merrill Lynch<br>O'Melveny & Myers<br>Western Digital |
| $8.1 Billion Merger of Burger King and Justice Holdings Ltd. | Greenberg Traurig LLP<br>Tegris Advisors, LLC<br>Barclays Capital<br>Burger King<br>Justice Holdings Ltd.<br>Price WaterHouse Coopers LLP<br>Sullivan and Cromwell LLP |

## Cross-Border Deal of the Year (Between $100mm and $500mm)

| | |
|---|---|
| Divestment of General Bearing Corporation to SKF AB | Business Development Asia LLC<br>General Bearing Corporation<br>SKF AB |
| Acquisition of Crossroads C&I Distributors by Distribution International | Raymond James & Associates, Inc.<br>Crossroads C&I Distributors<br>Distribution International<br>Gowling Lafleur Henderson LLP<br>KPMG<br>Merrill DataSite<br>Stikeman Elliott LLP |
| Acquisition of Shorewood Packaging Corporation and its international affiliates from International Paper Corporation | Pillsbury Winthrop Shaw Pittman LLP<br>AGI Global Holdings Coöperatie<br>Atlas AGI Holdings LLC<br>International Paper Corporation<br>K&L Gates LLP<br>Merrill Corporation<br>PricewaterhouseCoopers<br>Stikeman Elliott LLP |

| | |
|---|---|
| Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP) | Headwaters MB<br>Bank of America<br>Bingham McCutchen LLP<br>Deloitte & Touche<br>Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.<br>Naschitz Brandes & Co<br>Newport Corp.<br>Ophir Optronics Ltd. |
| Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP) | Kramer Levin Naftalis & Frankel LLP<br>Bank of Montreal<br>Citigroup Global Markets Inc.<br>F.T. Israeli Mergerco Ltd.<br>Fundtech Ltd.<br>Kirkland & Ellis LLP<br>Meitar Liquornik Geva & Leshem Brandwein<br>Newstone Capital Partners, LLC<br>Royal Bank of Canada<br>Skadden, Arps, Slate, Meagher & Flom<br>US FT Parent, Inc. |
| Euro Car Parts Holding Sale to LKQ Corporation | Robert W. Baird & Co<br>Euro Car Parts<br>LKQ Corporation |

## Cross-Border Deal of the Year (Between $35mm and $100mm)

| | |
|---|---|
| Sale of Creative Electronic Systems SA to a Consortium of Private Equity | Headwaters MB, LLC<br>Chess Consulting LLC<br>Dimension SA<br>Ernst & Young<br>Kaye Scholer LLP<br>LFPE S.A.<br>MRV Communications, Inc.<br>Python & Peter<br>Schellenberg Wittmer<br>Sullivan & Cromwell LLP<br>Union Bank of Switzerland<br>Vinci Capital |
| Lenovo Partnership With EMC Corp. | Pillsbury Winthrop Shaw Pittman LLP |
| Acquisition of Superior Tube Company & Fine Tubes Ltd by The Watermill Group | The Watermill Group<br>Brown Gibbons Lang & Company<br>Fine Tubes Ltd.<br>Icon Investments<br>Morgan, Lewis & Bockius<br>Phoenix Management Services<br>PNC Business Credit<br>Super Tube Company |

| | |
|---|---|
| Acquisition of BOB Trailers, Inc. by Britax Group Limited | Capstone Partners LLC<br>Ashurst LLP<br>BOB Trailers, Inc.<br>Britax Group Limited<br>Eide Bailly, LLP<br>KPMG LLP<br>Moffatt Thomas Barrett Rock & Fields, CHTD |
| Acquisition of American Medical Alert Corp. (Nasdaq: AMAC) (AMAC) by Tunstall Healthcare Group Limited | Houlihan Lokey<br>AMAC<br>Jefferies & Co, Inc.<br>Tunstall Healthcare |
| BWise B.V. Acquired by NASDAQ OMX | TM Capital<br>Arthurs Legal B.V.<br>Avedon Capital<br>BWise B.V.<br>Hughes Hubbard & Reed LLP<br>Nasdaq OMQ Group |
| Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V. | SSG Capital Advisors, LLC<br>Bachoco S.A.<br>KPMG Mexico<br>McKenna Long & Aldridge, LLP<br>OK Industries, Inc.<br>Shearman & Sterling LLP |

## Cross-Border Deal of the Year (Between $10mm and $35mm)

| | |
|---|---|
| Pure Chem Separation Inc. Acquired by Diversified CPC Int'l/Sumitomo Corporation Japan | Generational Equity, LLC<br>Diversified CPC<br>Pure Chem Separation INC.<br>V-Rooms<br>Whitaker Chalk Swindle & Schwartz PLLC |
| Acquisition of Sonar6 by Cornerstone OnDemand | Harbor View Advisors, LLC<br>Cornerstone OnDemand, Inc.<br>Ernst & Young Limited<br>Lowenstein Sandler<br>RR Donnelley - Venue<br>Sonar Limited (dba Sonar6)<br>Wilson Sonsini |
| Merger of Scan-Trans Holding A/S with Intermarine | Seward & Kissel LLP<br>Bech-Brunn<br>Blue Sea Capital, Inc.<br>Fried Frank<br>Intermarine, LLC<br>New Mountain Capital<br>Scan-Trans Holding A/S |
| Acquisition of Plasmart by MKS Instruments | Business Development Asia LLC<br>MKS Instruments<br>Plasmart Inc. |

| | |
|---|---|
| CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada | Generational Capital Markets, Inc.<br>Blake, Cassels &Graydon, LLP<br>CoreLogic<br>Generational Equity, LLC<br>Lam Lo Nishio Chartered Accountants<br>Tarasoft Corporation |
| Sale of Marshall Miller & Associates to Cardno Limited | BB&T Capital Markets<br>Bowles Rice McDavid Graff & Love LLP<br>Brown Edwards<br>Cardno Limited (ASX:CDD)<br>Intralinks<br>Kirkland & Ellis International LLP<br>Marshall Miller & Associates, Inc.<br>PWC |

## IV. RESTRUCTURING DEAL OF THE YEAR

### Restructuring Deal of the Year (Over $100mm)

| | |
|---|---|
| The restructuring of the shareholding of each of Cell-C, Convergence and Dimension Data in FibreCo | Edward Nathan Sonnenbergs Inc (ENS) |
| Chapter 11 Restructuring of Caribe Media Inc. | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Alvarez & Marsal North America, LLC<br>Deloitte & Touche LLP<br>Kaye Scholer<br>Kirkland & Ellis LLP<br>Lazard Freres & Co. LLC<br>Pachulski Stan Ziehl & Jones LLP |
| Chapter 11 Restructuring of Sbarro, Inc., et al. | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Epiq Systems Bankruptcy Solutions LLC<br>Kirkland & Ellis LLP<br>Marotta Gund Budd & Dzera, LLC<br>Otterbourg, Steindler, Houston & Rosen, P.C.<br>PricewaterhouseCoopers LLP<br>Rothschild Inc. |
| Reddy Ice Corporation Restructuring | DLA Piper |
| Chapter 11 Restructuring of General Maritime Corporation, et al. | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>White & Case LLP<br>Day & Partners<br>Kirkland & Ellis LLP<br>Kramer Levin Naftalis & Frankel LLP Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Moelis & Company<br>Seward & Kissel LLP |
| Represented ICO Global Communications in a restructuring transaction involving the sale of certain assets to DISH Network, including ICO's equity interest in its subsidiary DBSD North America, Inc. | Morrison & Foerster LLP<br>Dish Network Corporation<br>ICO Global communications<br>Jeffries<br>Skadden,Arps,Slate Meagher & Flom |
| Restructuring of Los Angeles Dodgers by the Blackstone Group | The Blackstone Group<br>Foley & Lardner<br>Dewey & LeBoeuf LLP<br>Guggenheim Baseball Management, LLC<br>Guggenheim Partners<br>Smart Room<br>The McCourt Company |
| Restructuring of Kerzner International Holdings Limited by Blackstone | The Blackstone Group<br>Brookfield Asset Management<br>Centerbridge<br>Kerzner International Holdings Limited<br>Kirkland & Ellis<br>Zolfo Cooper |

## Restructuring Deal of the Year (Between $10mm and $100mm)

| | |
|---|---|
| Financial restructuring and recapitalization of Lower Bucks Hospital | Executive Sounding Board Associates Inc.<br>Blank Rome LLP<br>Bryan Cave<br>Deloitte Financial Advisory Services, LLP<br>Lower Bucks Hospital<br>Saul Ewing LLP<br>SSG Capital Advisors, LLC |
| Restructuring of Rotonics Manufacturing, Inc. by Lake Pointe Partners, LLC | Lake Pointe Partners, LLC<br>Amherst Partners (Post Turnaround)<br>Churchill Finance<br>Neal Gerber Eisenberg<br>Rotonics Manufacturing, Inc. |
| Restructuring of Mi Pollo Inc. and Pollo West, El Pollo Loco franchises, by Peitzman Weg LLP | Peitzman Weg LLP<br>Davis Wright Tremaine<br>Levene, Neale, Bender, Yoo & Brill LLP<br>National Franchise Sales, Inc.<br>Solution Trust<br>Walker Nell Partners |
| Chapter 11 Reorganization of Gateway Metro Center, LLC , by Peitzman Weg LLP | Peitzman Weg LLP<br>FTI Consulting Inc.<br>Seyfarth Shaw LLP |
| AM Todd Group’s Restructuring and Cross Border Sale | O'Keefe & Associates<br>AM Todd Group<br>Chase Capital Corporation<br>JP Morgan Chase Bank<br>Piper Jafrey, Inc.<br>Varnum Law<br>Wild Flavors Gmbh |

## V. DEAL FINANCING OF THE YEAR

### Debt Financing Deal of the Year

| | |
|---|---|
| Recapitalization of Airborne Tactical Advantage Company by THL Credit and Chart Capital Partners | Headwaters MB<br>Airborne Tactical Advantage Company<br>Brownstein Hyatt Farber Schreck, LLP<br>Chart Capital<br>Proskauer<br>THL Credit |
| Acquisition Financing for Navex Global, a portfolio company of The Riverside Company | Golub Capital Inc.<br>Akin Gump<br>Angelo Gordon<br>Babson Capital Management LLC<br>Deloitte<br>Goldberg Kohn<br>Jones Day<br>Merrill Datasite<br>Oppenheimer<br>The Parthenon Group<br>The Riverside Company |
| Financing for Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP) | Headwaters MB<br>Bank of America<br>Bingham McCutchen LLP<br>Deloitte & Touche<br>Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.<br>Naschitz Brandes & Co<br>Newport Corp.<br>Ophir Optronics Ltd. |
| The First-Ever U.S. Registered Covered Bond (Completed by the Royal Bank of Canada) | Morrison & Foerster LLP<br>Allen & Overy<br>Deloitte & Touche LLP<br>The Royal Bank of Canada (RBC) |
| Debt Placement for Watermill Group's Acquisition of Superior Tube and Fine Tubes | SSG Capital Advisors, LLC<br>Goodwin Procter LLP<br>ICON Investments<br>PNC Business Credit<br>Watermill Group |

### Equity Financing Deal of the Year

| | |
|---|---|
| Homeowners Choice Follow-on Offering | Houlihan Lokey<br>Foley & Lardner LLP<br>Greenberg Traurig LLP<br>Hacker, Johnson & Smith PA<br>Homeowners Choice, Inc.<br>Knight Capital Americas, Inc.<br>Sidoti & Co. |

| | |
|---|---|
| Recapitalization of Safety Services Company by Serent Capital | Capstone Partners LLC<br>Safety Services Company<br>Serent Capital Partners |
| Recapitalization of Airborne Tactical Advantage Company by THL Credit and Chart Capital Partners | Headwaters MB<br>Airborne Tactical Advantage Company<br>Brownstein Hyatt Farber Schreck, LLP<br>Chart Capital<br>Proskauer<br>THL Credit |
| Kratos Public Offering of Common Stock Raising $100 Million | Kratos Defense & Security Solutions, Inc.<br>Andrews Kurth<br>Composite Engineering Inc.<br>Janes Capital Partners<br>Paul Hastings Janofsky & Walker<br>Riley & Co<br>RR Donnelly<br>Sagent Advisors |
| $238mm Equity Investment in SquareTrade by Bain Capital and Bain Capital Ventures | Financial Technology Partners<br>Bain Capital<br>Square Trade |
| Public Offering to Provide Funding for Capital One's Purchase of ING Direct; and ING's Disposition in a Public Offering of its Shares of Capital One | Morrison & Foerster LLP<br>BofA Merrill Lynch,<br>Capital One Financial Corporation<br>Citigroup<br>Ernst & Young<br>Gibson Dunn & Crutcher LLP<br>ING Groep NV<br>Morgan Stanley<br>Sullivan & Cromwell |

# VI. DEALMAKER OF THE YEAR

## M&A Dealmaker of the Year

Sunny Khorana, Partner, **Fifth Street Finance Corp.**

Steve McLaughlin, Founder and Managing Partner, **Financial Technology Partners**

Ronald Miller, Managing Director, **Cleary Gull Inc.**

Euan Rellie, Senior Managing Director, Co-founder, **Business Development Asia**

## Legal Advisor of the Year

Douglas N. Cogen, Co-Chair and Partner, Mergers & Acquisitions, **Fenwick & West LLP**

Matthew Hurd, Partner, **Sullivan & Cromwell LLP**

Andrew M. Lohmann, Chair, Mergers & Acquisitions Practice Group; Vice Chair, Business Section, **Hirschler Fleischer**

Brandon Parris, Partner, **Morrison & Foerster**

## VII. M&A PRODUCT/SERVICE OF THE YEAR

CMF Associates - FORWARD Program

Merrill DataSite

S&P Capital IQ

PitchBook

ISI

# VIII. FIRM OF THE YEAR

## Boutique Investment Banking Firm of the Year

Cleary Gull Inc.

Capstone Partners LLC

Harbor View Advisors

SDR Ventures, Inc.

Marlin & Associates

SSG Capital Advisors, LLC

Tegris Advisors

Variant Capital Advisors LLC

## Private Equity Firm of the Year

Sun Capital Partners, Inc.

Bertram Capital Management LLC

Audax Group

Argosy Capital

## Professional Services Firm of the Year

CBIZ MHM, LLC

O’Keefe & Associates

L.E.K. Consulting LLC

Houlihan Lokey

Valuation Research Corporation

FMV Opinions, Inc.

Generational Equity

### Law Firm of the Year

Hirschler Fleischer

Seward & Kissel LLP

Shearman & Sterling LLP

Morrison & Foerster LLP

ENS (Edward Nathan Sonnenbergs)

White & Case LLP

### Marketing/PR Firm of the Year

FTI Consulting

Sard Verbinnen & Co

Joele Frank, Wilkinson Brimmer Katcher

Sitrick & Co.

### Investment Banking Firm of the Year

Business Development Asia (BDA)

McColl Partners, LLC

GulfStar Group

Houlihan Lokey

Generational Equity

Headwaters MB, LLC

Raymond James

Financial Technology Partners

## Lender Firm of the Year

NXT Capital

Fifth Street Finance Corp.

Monroe Capital LLC

Golub Capital

## Corporate/Strategic Acquirer Firm of the Year

Synopsys, Inc.

Cardno Limited

Kratos Defense & Security Solutions, Inc.

LKQ Corporation

## IX. SECTOR DEAL OF THE YEAR AWARDS

### Healthcare/Life Sciences (Over $100mm)

| | |
|---|---|
| SXC Health Solutions Inc. (now Catamaran Corporation: CTRX), Acquires HealthTran LLC | SDR Ventures, Inc<br>HealthTran LLC<br>SDR Ventures, Inc.<br>Sidley Austin LLP<br>Spencer Fane & Grimshaw LLP<br>SXC Health Solutions, Inc. (now Catamaran Corp) |
| Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI) | Houlihan Lokey<br>Ernst & Young<br>Haskell & White<br>Intralinks<br>maxIT<br>Rutan & Tucker<br>SAIC |
| Acquisition of 1-800 CONTACTS by WellPoint | Sonenshine Partners LLC<br>1-800 CONTACTS<br>Credit Suisse<br>Linklaters LLP<br>Merrill Datasite<br>Ropes & Gray LLP<br>WellPoint Inc. |
| Saint Vincent’s Sale of Manhattan Campus for $260 million and Creation of Health Center | Kramer Levin Naftalis & Frankel LLP<br>CB Richard Ellis<br>Grant Thornton LLP<br>RSV, LLC<br>Saint Vincent Catholic Medical Centers of New York |
| Acquisition of World  Courier Group by AmerisourceBergen | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Agiletic Law Group, P.C.<br>Aquilo Partners, L.P.<br>Johnson Winter & Slattery<br>Morrison Foerster LLP |
| Bristol-Myers Squibb Acquires Amylin | Skadden,Arps,Slate Meagher & Flom<br>Amylin |

**Healthcare/Life Sciences (Between $10 mm and $100mm)**

| | |
|---|---|
| Sale of Surgical Monitoring Associates®, Inc. to SpecialtyCare | Capstone Partners LLC<br>Alston & Bird<br>Alvarez & Marsal<br>Fesnak & Associates LLP<br>Fox Rothschild LLC<br>Merrill Datasite<br>SpecialtyCare<br>Surgical Monitoring Associates®, Inc. |
| Healthx's Majority Recapitalization By Frontier Capital | Berkery, Noyes & Co.<br>Escalate Capital<br>Frontier Capital<br>Healthx<br>Kirkland & Ellis LLP<br>Liberty Partners |
| Financial restructuring and recapitalization of Lower Bucks Hospital | Executive Sounding Board Associates Inc.<br>Blank Rome LLP<br>Bryan Cave<br>Deloitte Financial Advisory Services, LLP<br>Lower Bucks Hospital<br>Saul Ewing LLP<br>SSG Capital Advisors, LLC |
| NaviNet was acguired by Lumeris and the three Blues — Highmark, Horizon Blue Cross Blue Shield of New Jersey (Horizon), and Independence Blue Cross (IBC) | Marlin & Associates |
| Acquisition of American Medical Alert Corp. (Nasdaq: AMAC) (AMAC) by Tunstall Healthcare Group Limited | Houlihan Lokey<br>AMAC<br>Jefferies & Co, Inc.<br>Tunstall Healthcare |
| Acquisition of Rebel Distributors Corp. d/b/a Physician Partner by PSS World Medical, Inc. | D.A. Davidson & Co.<br>Alston & Bird LLP<br>PSS World Medical, Inc.<br>Rebel Distributors Corp.<br>Sheppard Mullin Richter & Hampton LLP<br>Smart Room |

| | |
|---|---|
| Acquisition of GenturaDx, Inc. by Luminex Corporation) | Bass Berry & Sims PLC<br>Bay City Capital<br>Conyers Dill & Pearman<br>Cooley LLP<br>DT Capital Partners<br>Ernst & Young LLP<br>GenturaDx<br>IntraLinks, Inc.<br>Luminex Corporation<br>Mohler, Nixon & Williams<br>O'Neal Webster<br>Perella Weinberg Partners<br>PricewaterhouseCoopers LLP<br>UBS Investment Bank |
| Total Medical Solutions Acquired by MSC Care Management, Inc. | Generational Equity, LLC<br>Akerman Senterfitt<br>Ernst & Young<br>Lowndes, Drosdick, Doster, Kantor & Reed, PA<br>MSC Care Management<br>PNC Bank<br>Total Medical Solutions<br>Vestal & Wiler, CPA's<br>V-Rooms |

## Industrial Manufacturing/Distribution (Over $200mm)

| | |
|---|---|
| Sale of Power Fasteners to Stanley Black & Decker, Inc. (NYSE: SWK) | Herrick, Feinstein<br>McGladrey<br>Miles Stockbridge<br>Powers Fasteners<br>PWC<br>Stanley Black & Decker |
| Acquisition of YSI Incorporated by ITT Corp (NYSE: ITT) | Janney Montgomery Scott LLC<br>Deloitte & Touche LLP<br>EuroConsult, Inc.<br>Intralinks<br>ITT Corporation<br>PricewaterhouseCoopers<br>Sidley Austin LLP<br>Thompson Hine LLP<br>YSI Incorporated |

| | |
|---|---|
| Acquisition of Oliver Products Company by Berwind Corporation | Mesirow Financial<br>Berwind Corporation<br>CISCO Systems, Inc.<br>CliftonLarsonAllen<br>Dechert LLP<br>Ernst & Young<br>Intralinks<br>Jeffries & Company<br>Mason Wells<br>Oliver Products Company<br>Quarles & Brady LLP |
| Euro Car Parts Holding Sale to LKQ Corporation | Robert W. Baird & Co<br>Euro Car Parts<br>LKQ Corporation |
| Restructuring of General Maritime Corp | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>White & Case LLP<br>Day & Partners<br>Kirkland & Ellis LLP<br>Kramer Levin Naftalis & Frankel LLP Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Moelis & Company<br>Seward & Kissel LLP |
| Acquisition of C&D Technologies by Angelo Gordon | Houlihan Lokey<br>Angelo, Gordon & Co., L.P.<br>Simpson Thacher & Bartlett LLP |
| Sales of EDI Holdings, Inc. by Bertram Capital to Nordson Corporation (NDSN) | Bertram Capital Management LLC<br>BMO<br>Grant Thornton<br>Hirschler Fleischer<br>Intralinks<br>Jones Day<br>Lazard Middle Market<br>Nordson Corporation |

**Industrial Manufacturing/Distribution (Between $100mm and $200mm)**

| | |
|---|---|
| Divestment of General Bearing Corporation to SKF AB | Business Development Asia LLC<br>General Bearing Corporation<br>SKF AB |
| Acquisition of Stanton Carpet Corporation, a portfolio company of Linsalata Capital Partners, by Norwest Equity Partners | BB&T Capital Markets<br>BDO USA, LLP<br>Calfee, Halter & Griswold LLP<br>Intralinks<br>Linsalata Capital Partners<br>Norwest Equity Partners<br>PWC<br>Winston & Strawn LLP |

| | |
|---|---|
| Acquisition of Tronair, Inc. by Levine Leichtman Capital Partners | Houlihan Lokey<br>KRG Capital<br>Levine Leichtmann<br>Morrison Foerster<br>Tronair |
| Acquisition of Composite Engineering, Inc. ("CEi") by Kratos Defense & Security Solutions, Inc. ("Kratos") | Andrews Kurth<br>Janes Capital Partners<br>Kratos Defense & Security Solutions, Inc.<br>Composite Engineering Inc.<br>Paul Hastings LLP<br>RR Donnelley & Co.<br>Sagent Advisors |
| KRG Capital Partners' Acquisition of Naztec, Inc. and Trafficware, Ltd. | Raymond James & Associates, Inc.<br>Ernst & Young LLP<br>Hogan Lovells LLP<br>KenWood & Associates, P.C.<br>KRG Capital Partners<br>Naztec, Inc. and Trafficware, Ltd.<br>R.R. Donnelley<br>Shutts & Bowen LLP |

**Industrial Manufacturing/Distribution (Between $50mm and $100mm)**

| | |
|---|---|
| Sale of Dorner Mfg. Corp. to Incline Equity Partners | Cleary Gull Inc.<br>Cohen & Grigsby<br>Cramer, Multhauf & Hammes, LLP<br>Dorner Mfg. Corp.<br>Incline Equity Partners<br>Madison Capital Funding<br>Vrakas/Blum |
| Transportation Resource Partners Acquisition of Tire Group International, LLC | Raymond James & Associates, Inc.<br>Akerman Senterfitt<br>Chepenik, Puente & Stein<br>Huntington National Bank<br>KPMG<br>R.R. Donnelley<br>Tire Group International, LLC<br>Transportation Resource Partners |
| Acquisition of PAC Stainless by Evergreen Pacific Partners | D.A. Davidson & Co.<br>Ernst & Young<br>Evergreen Pacific Partners<br>JP Morgan Chase<br>K&L Gates<br>Kirkland & Ellis LLP<br>Merrill Datasite<br>PAC Stainless, Ltd. |

| | |
|---|---|
| Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc. | Business Development Asia LLC<br>Celestica<br>Heffernan Seubert & French<br>Kay Scholer LLP<br>Merrill Datasite<br>The Crossbow Group |
| Sale of Milwaukee Gear Company to Regal Beloit Corporation | High Road Capital Advisors<br>Babson Capital Management, LLC<br>Charter Oak Equity<br>Regal Beloit Corporation<br>Robert W. Baird & Co. Incorporated<br>Thompson Hine |

**Industrial Manufacturing/Distribution (Between $10mm and $50mm)**

| | |
|---|---|
| Merger of Scan-Trans Holding A/S with Intermarine | Seward & Kissel LLP<br>Bech-Brunn<br>Blue Sea Capital, Inc.<br>Fried Frank<br>Intermarine, LLC<br>New Mountain Capital<br>Scan-Trans Holding A/S |
| Perennial Energy, Inc. Acquired by Kansas Venture Capital & Capital For Business | Generational Equity, LLC<br>Ag Leader Technology, Inc<br>Brian V. Powers PC<br>Davis, Brown, Koehn, Shor & Roberts, P.C.<br>Generational Capital Markets<br>Soilmax/Gradient<br>V-Rooms |
| Sale of The Freeman Company to JLL Partners | Cleary Gull Inc.<br>InvestAmerica Investment Advisors, Inc.<br>JLL Partners<br>Lindquist & Vennum<br>Skadden, Arps, Slate, Meagher & Flom LLP |
| Acquisition of EIS Optics by Materion Corporation | Business Development Asia LLC<br>Fleming Family & Partners, Nova Capital<br>Materion Corporation |
| Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN) | Phoenix Capital Resources<br>Aggregate Industries Management<br>Ennstone, Inc.<br>Holland & Hart LLP<br>McGuire Woods, LLP<br>VRooms<br>Wells Fargo Wholesale Banking |

| | |
|---|---|
| Recapitalization of NC Dynamics, Inc by GroupAero | D.A. Davidson & Co.<br>Jaeger & Associates<br>Moscrop Consulting<br>NC Dynamics INC.<br>Sheppard Mullin Richter & Hampton LLP |

**Financial Services Deal of the Year**

| | |
|---|---|
| Acquisition of CRG Partners by Deloitte LP | Capstone Partners LLC<br>CRG Partners LLC<br>Deloitte LLP<br>Firmex<br>Goulston & Storrs<br>Orleans & Company |
| Acquisition of FTJ FundChoice LLC by Seaport Capital | Jordan, Knauff & Company<br>Alvarez & Marsal<br>BMC Group<br>FTJ FundChoice LLC<br>Modern Bank<br>Monroe Capital<br>Seaport Capital<br>SNR Denton<br>Wilkie Farr & Gallagher |
| IMS Research was acquired by IHS | Marlin & Associates |
| Raymond James's Acquisition of Morgan Keegan | Morrison & Foerster LLP<br>Cravath, Swaine & Moore LLP<br>Goldman Sachs<br>JP Morgan Securities LLC<br>Morrison & Foerster LLP<br>Raymond James & Associates<br>Raymond James Financial Inc.<br>Regions Financial<br>Simpson Thacher<br>Sullivan & Cromwell |
| Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP) | Kramer Levin Naftalis & Frankel LLP<br>Bank of Montreal<br>Citigroup Global Markets Inc.<br>F.T. Israeli Mergerco Ltd.<br>Fundtech Ltd.<br>Kirkland & Ellis LLP<br>Meitar Liquornik Geva & Leshem Brandwein<br>Newstone Capital Partners, LLC<br>Royal Bank of Canada<br>Skadden, Arps, Slate, Meagher & Flom<br>US FT Parent, Inc. |

| | |
|---|---|
| Acquisition of Highlands Bancshares, Inc. by ViewPoint Financial Group | Fitzgerald PR Inc.<br>Commerce Street Capital, LLC<br>Fulbright & Jaworski LLP<br>Highlands Bancshares Inc.<br>Sandler O'Neill & Partners LP<br>Silver Freedman & Taff LLP<br>ViewPoint Financial Group |
| ICBC – Acquisition of BEA | White & Case LLP |
| Acquisition of AmWINS Group by New Mountain Capital | Financial Technology Partners<br>AmWINS Group<br>New Mountain Capital |

**Professional Services (B-to-B) (Over $100mm)**

| | |
|---|---|
| Acquisition of Institution Food House by Performance Food Group | BB&T Capital Markets<br>Alex Lee, Inc.<br>IntraLinks<br>McGuireWoods<br>Performance Food Group |
| Acquisition of Fleet One by Wright Express | Financial Technology Partners<br>Fleet One<br>Wright Express |
| Zachry Holdings, Inc. acquisition of JV Industrial Companies, Ltd. | Houlihan Lokey<br>Bank of America<br>Ernst & Young<br>Harris Williams & Co.<br>Jackson Walker LLP<br>JV Industrial Companies<br>Kirk McDonald<br>The Stephens Group |
| Acquisition of AmWINS Group by New Mountain Capital | Financial Technology Partners<br>AmWINS Group<br>New Mountain Capital |

**Professional Services (B-to-B) (Between $10mm and $100mm)**

| | |
|---|---|
| Acquisition of Surveillance Specialties, Ltd. (SURV) by Securadyne Systems, LLC | Capstone Partners LLC<br>Alston & Bird LLP<br>Bernkopf Goodman LLP<br>Ernst & Young<br>Securadyne Systems, LLC<br>Surveillance Specialties |

| | |
|---|---|
| Acquisition of Sonar6 by Cornerstone OnDemand | Harbor View Advisors, LLC<br>Cornerstone OnDemand, Inc.<br>Ernst & Young Limited<br>Lowenstein Sandler<br>RR Donnelley - Venue<br>Sonar Limited (dba Sonar6)<br>Wilson Sonsini |
| Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield | Genesis Capital, LLC<br>Cousins Properties<br>Cushman & Wakefield<br>Ernst & Young<br>King & Spalding<br>Lindquist Vennum<br>RR Donnelly |
| CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada | Generational Capital Markets, Inc.<br>Blake, Cassels &Graydon, LLP<br>CoreLogic<br>Generational Equity, LLC<br>Lam Lo Nishio Chartered Accountants<br>Tarasoft Corporation |
| Sale of Marshall Miller & Associates to Cardno Limited | BB&T Capital Markets<br>Bowles Rice McDavid Graff & Love LLP<br>Brown Edwards<br>Cardno Limited (ASX:CDD)<br>Intralinks<br>Kirkland & Ellis International LLP<br>Marshall Miller & Associates, Inc.<br>PWC |
| Acquisition of CRG Partners by Deloitte LP | Capstone Partners LLC<br>CRG Partners LLC<br>Deloitte LLP<br>Firmex<br>Goulston & Storrs<br>Orleans & Company |
| Acquisition of RightsFlow by Google | Headwaters MB, LLC<br>Google<br>Headwaters MB<br>O'Melveny & Myers<br>RightsFlow |
| Sale of AeroMetric, Inc., a portfolio company of Hammond, Kennedy, Whitney & Co., Inc., to Arlington Capital Partners | TM Capital Corp.<br>Arlington Capital Partners<br>Avante Mezzanine<br>CapitalSource<br>Hammond, Kennedy, Whitney & Co. Inc.<br>Latham & Watkins<br>Taft, Stettinius & Hollister |

## Technology, Media, Telecom (Over $1Billion)

| | |
|---|---|
| Acquisition of Instagram by Facebook | Orrick, Herrington & Sutcliffe LLP<br>Facebook, Inc.<br>Fenwick & West, LLP<br>Instagram, Inc. |
| SunGard Data Systems Inc.'s sale of its Higher Education businesses to affiliates of Hellman & Friedman LLC for an aggregate purchase price of $1.775 billion | Shearman & Sterling, LLP<br>Axinn, Veltrop & Harkrider LLP<br>CitiGroup<br>Datatel<br>Deloitte LLP<br>JPMorgan<br>PriceWaterhouseCoopers<br>Ropes & Gray LLP<br>Simpson Thacher & Bartlett LLP<br>SunGard Data Systems |
| Acquisition of Yammer by Microsoft | Orrick, Herrington & Sutcliffe LLP<br>Microsoft Inc.<br>Yammer Inc.<br>Qatalyst<br>Perkins Coie LLP |
| Represented ICO Global Communications in a restructuring transaction involving the sale of certain assets to DISH Network, including ICO's equity interest in its subsidiary DBSD North America, Inc. | Morrison & Foerster LLP<br>Dish Network Corporation<br>ICO Global communications<br>Jeffries<br>Skadden,Arps,Slate Meagher & Flom |
| Sony Corporation of America –US$2.2 Billion Acquisition of EMI Music Publishing | White & Case LLP |
| Acquisition of Citadel Broadcasting Corporation by Cumulus Media | Loeb & Loeb LLP<br>Citadel Broadcasting<br>Cumulus Media<br>J.P. Morgan<br>Lazard Frères & Co. LLC<br>UBS Securities LLC |
| Sale of the Los Angeles Dodgers to Guggenheim Baseball Management LLC | The Blackstone Group<br>Foley & Lardner<br>Blackstone Advisory Partners<br>Dewey & LeBoeuf<br>Guggenheim Baseball Management<br>Kekst and Company<br>Los Angeles Dodgers<br>Morgan Lewis<br>SmartRoom<br>Sullivan & Cromwell |

| | |
|---|---|
| Represented Hitachi, Ltd. in its sale of its hard disk drive subsidiary, Hitachi Global Storage Technologies (HGST) to Western Digital for $5 billion in cash and stock | Morrison & Foerster LLP<br>Goldman Sachs & Co.<br>Hitachi,Ltd.<br>Merrill Lynch<br>O'Melveny & Myers<br>Western Digital |

## Technology, Media, Telecom (Between $100mm and $1Billion)

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|---|---|
| Acquisition of Jobs2web, Inc. by SuccessFactors | Raymond James & Associates, Inc.<br>Dorsey & Whitney<br>Fenwick & West<br>Jobs2web, Inc.<br>SuccessFactors, Inc. |
| Acquisition of MarketTools by TPG and SurveyMonkey | Bridge Street Advisors<br>Ernst & Young<br>MarketTools<br>Ropes & Gray<br>SurveyMonkey<br>TPG<br>Wilson Sonsini |
| The restructuring of the shareholding of each of Cell-C, Convergence and Dimension Data in FibreCo | Edward Nathan Sonnenbergs Inc (ENS) |
| Acquisition of Anue Systems by Ixia | MHT Partners, LP<br>Anue Systems<br>Bryan Cave<br>Grant Thornton<br>Ixia<br>Price Waterhouse Coopers<br>Stifel Nicolaus<br>Vinson & Elkins |
| Purchase of McGraw-Hill's Broadcasting Group by The E.W. Scripps Company | Baker & Hostetler LLP<br>Deloitte & Touche<br>Ernst & Young<br>Foros Group<br>Merrill Corporation<br>Morgan Stanley<br>Shearman & Sterling LLP<br>Sun Trust Bank<br>The E. W. Scripps Company<br>The McGraw-Hill Companies, Inc. |

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|---|---|
| Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP) | Headwaters MB<br>Bank of America<br>Bingham McCutchen LLP<br>Deloitte & Touche<br>Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.<br>Naschitz Brandes & Co<br>Newport Corp.<br>Ophir Optronics Ltd. |
| Acquisition of EasyLink Services by Open Text | William Blair & Company<br>Crowell & Moring<br>EasyLink Services International Corporation<br>Friedman<br>Open Text Corporation<br>Troutman Sanders |
| Cerberus acquisition of AT&T's Advertising and Interactive Solutions businesses | Schulte Roth & Zabel LLP<br>AT&T Inc.<br>Bank of America Merrill Lynch<br>Cerberus Capital Management LP<br>Citigroup Inc.<br>Sullivan & Cromwell LLP |

**Technology, Media, Telecom (Between $10mm and $100mm)**

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|---|---|
| Acquisition of Sonar6 by Cornerstone OnDemand | Harbor View Advisors, LLC<br>Cornerstone OnDemand, Inc.<br>Ernst & Young Limited<br>Lowenstein Sandler<br>RR Donnelley - Venue<br>Sonar Limited (dba Sonar6)<br>Wilson Sonsini |
| Acquisition of Plasmart by MKS Instruments | Business Development Asia LLC<br>MKS Instruments<br>Plasmart Inc. |
| CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada | Generational Capital Markets, Inc.<br>Blake, Cassels &Graydon, LLP<br>CoreLogic<br>Generational Equity, LLC<br>Lam Lo Nishio Chartered Accountants<br>Tarasoft Corporation |
| Acquisition of RightsFlow by Google | Headwaters MB, LLC<br>Google<br>Headwaters MB<br>O’Melveny & Myers<br>RightsFlow |

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| NYSE Euronext acquired a minority interest in Fixnetix | Marlin & Associates |
| Acquisition of Stellar Microelectronics, Inc. by Flextronics International Ltd. | Houlihan Lokey<br>Flextronics International Ltd.<br>Kirkland & Ellis<br>Lindon Law Corporation<br>MannKind Corporation<br>RR Donnelley Global Capital Markets<br>Stellar Microelectronics, Inc. |
| Acquisition of IM Solutions by LeadingResponse | Generational Equity, LLC<br>Crowe Horwath LLP<br>Generational Capital Markets, LLC<br>Honigman, Miller, Schwartz and Coln, LLP<br>Huron Capital Partners<br>IM Solutions, LLC<br>LeadingResponse<br>Madison Capital Management<br>Midwest Mezzanine Funds<br>Scheef & Stone, LLP |
| BWise B.V. Acquired by NASDAQ OMX | TM Capital<br>Arthurs Legal B.V.<br>Avedon Capital<br>BWise B.V.<br>Hughes Hubbard & Reed LLP<br>Nasdaq OMQ Group |

## Energy

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|---|---|
| Acquisition of Andrews Oil by High Sierra Energy | JD Ford & Company<br>Andrews Oil<br>Cotton Bledsoe Tighe & Dawson<br>Grant Thornton<br>High Sierra Energy<br>Howard, Cunningham, Houchin & Turner<br>Locke Lord LLP |
| Sale of Royal Purple Inc. to Calumet Specialty Products LP | Cleary Gull Inc.<br>Briggs & Veselka Co.<br>Calumet Specialty Products, LP<br>Grant Thornton LLP<br>Hallett & Perrin<br>Latham & Watkins<br>Royal Purple Inc. |

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| Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P. | Western Reserve Partners LLC<br>Ernst & Young LLP<br>Freed Maxick & Battaglia CPAs, PC<br>Funds Managed by Oaktree Capital Management, L.P.<br>Hodgson Russ LLP<br>Kirkland & Ellis LLP<br>Osmose Holdings, Inc.<br>Western Reserve Partners LLC<br>Western Strategic Advisors LLC |
| Zachry Holdings, Inc. acquisition of JV Industrial Companies, Ltd. | Houlihan Lokey<br>Bank of America<br>Ernst & Young<br>Harris Williams & Co.<br>Jackson Walker LLP<br>JV Industrial Companies<br>Kirk McDonald<br>The Stephens Group |
| Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation capacity of up to 500 megawatts | Greenberg Traurig LLP<br>Cook Inlet Region, Inc. (CIRI)<br>Edison Mission Energy<br>Gibson, Dunn & Crutcher LLP<br>Marathon Capital<br>TIAA-CREF \| Financial Services |
| Chapter 11 Restructuring of General Maritime Corporation, et al. | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>White & Case LLP<br>Day & Partners<br>Kirkland & Ellis LLP<br>Kramer Levin Naftalis & Frankel LLP Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Moelis & Company<br>Seward & Kissel LLP |
| Acquisition by Jinchuan Group Limited (incorporated in the Peoples Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa) | Edward Nathan Sonnenbergs (ENS)<br>Allen & Overy<br>DLA Cliffe Dekker Hofmeyr<br>Goldman Sachs Asia<br>Goldman Sachs SA<br>Intralinks<br>Jinchuan Group<br>KPMG Services (Proprietary) Limited<br>Metorex Limited<br>One Capital<br>Standard Bank |
| AmeriGas Partners' acquisition of the propane operations of Energy Transfer Partners, L.P. | Shearman & Sterling, LLP<br>AmeriGas Partners, L.P.<br>Credit Suisse Securities (USA) LLC<br>Energy Transfer Partners, L.P.<br>Vinson & Elkins LLP |

## Industrial Goods and Basic Resources (Over $100mm)

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|---|---|
| Versatile Processing Group, Inc. | Raymond James & Associates, Inc.<br>BKD, LLP<br>Miller, Canfield, Paddock and Stone, P.LC.<br>R.R. Donnelley<br>Versatile Processing Group |
| Acquisition of C&D Technologies by Angelo Gordon | Houlihan Lokey<br>Angelo, Gordon & Co., L.P.<br>Simpson Thacher & Bartlett LLP |
| Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP) | Headwaters MB<br>Bank of America<br>Bingham McCutchen LLP<br>Deloitte & Touche<br>Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.<br>Naschitz Brandes & Co<br>Newport Corp.<br>Ophir Optronics Ltd. |
| Acquisition of YSI Incorporated by ITT Corp (NYSE: ITT) | Janney Montgomery Scott LLC<br>Deloitte & Touche LLP<br>EuroConsult, Inc.<br>Intralinks<br>ITT Corporation<br>PricewaterhouseCoopers<br>Sidley Austin LLP<br>Thompson Hine LLP<br>YSI Incorporated |
| Sale of Royal Purple Inc. to Calumet Specialty Products LP | Cleary Gull Inc.<br>Briggs & Veselka Co.<br>Calumet Specialty Products, LP<br>Grant Thornton LLP<br>Hallett & Perrin<br>Latham & Watkins<br>Royal Purple Inc. |
| Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P. | Western Reserve Partners LLC<br>Ernst & Young LLP<br>Freed Maxick & Battaglia CPAs, PC<br>Funds Managed by Oaktree Capital Management, L.P.<br>Hodgson Russ LLP<br>Kirkland & Ellis LLP<br>Osmose Holdings, Inc.<br>Western Reserve Partners LLC<br>Western Strategic Advisors LLC |

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|---|---|
| Combination of Exxaro's mineral sands operations with the proprietary pigment-making technology of Tronox Incorporated | Orrick, Herrington & Sutcliffe LLP<br>Ashurst Australia<br>Exxaro Resources Ltd.<br>Goldman, Sachs & Co.<br>JPMorgan Chase & Co.<br>Kirkland & Ellis LLP<br>Moelis & Company<br>Norton Rose South Africa<br>PriceWaterhouseCoopers<br>Tronox Incorporated |

**Industrial Goods and Basic Resources (Between $10mm and $100mm)**

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|---|---|
| Pure Chem Separation Inc. Acquired by Diversified CPC Int’l/Sumitomo Corporation Japan | Generational Equity, LLC<br>Diversified CPC<br>Pure Chem Separation INC.<br>V-Rooms<br>Whitaker Chalk Swindle & Schwartz PLLC |
| Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN) | Phoenix Capital Resources<br>Aggregate Industries Management<br>Ennstone, Inc.<br>Holland & Hart LLP<br>McGuire Woods, LLP<br>VRooms<br>Wells Fargo Wholesale Banking |
| Sale of Creative Electronic Systems SA to a Consortium of Private Equity | Headwaters MB, LLC<br>Chess Consulting LLC<br>Dimension SA<br>Ernst & Young<br>Kaye Scholer LLP<br>LFPE S.A.<br>MRV Communications, Inc.<br>Python & Peter<br>Schellenberg Wittmer<br>Sullivan & Cromwell LLP<br>Union Bank of Switzerland<br>Vinci Capital |
| Acquisition of Gagneraud Industries by Phoenix Services (along with a $245 million credit facility) | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>BNP Paribas<br>Godet, Gaillard, Solle, Maraux & Associés<br>Houlihan Lokey<br>Linklaters<br>Rothschild<br>RR Donnelly |

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| Sale of substantially all of the assets of Hussey Copper Ltd. to an affiliate of Patriarch Partners, LLC | SSG Capital Advisors, LLC<br>Blank Rome LLP<br>FTI Consulting, Inc.<br>Huron Consulting Group Inc<br>Hussey Copper Ltd.<br>Jones Day<br>Lowenstein Sandler PC<br>Patriarch Partners<br>Saul Ewing LLP |

## Consumer and Retail Products (Over $500mm)

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|---|---|
| Sale of Charming Shoppes Inc. to Ascena Retail Group Inc. | Schulte Roth & Zabel LLP<br>Ascena Retail Group Inc.<br>Bank of America Merrill Lynch<br>Barclays Capital Inc.<br>Charming Shoppes Inc.<br>Drinker Biddle & Reath LLP<br>Proskauer Rose LLP |
| Acquisition of 1-800 CONTACTS by WellPoint | Sonenshine Partners LLC<br>1-800 CONTACTS<br>Credit Suisse<br>Linklaters LLP<br>Merrill Datasite<br>Ropes & Gray LLP<br>WellPoint Inc. |
| Wolverine World Wide, Inc., Golden Gate Capital and Blum Capital Partners acquisition of Collective Brands, Inc. | Robert W. Baird & Co<br>Collective Brands, Inc<br>David Chung<br>Josh Cohen<br>Wolverine Worldwide, Inc. |
| $8.1 Billion Merger of Burger King and Justice Holdings Ltd. | Greenberg Traurig LLP<br>Tegris Advisors, LLC<br>Barclays Capital<br>Burger King<br>Justice Holdings Ltd.<br>Price WaterHouse Coopers LLP<br>Sullivan and Cromwell LLP |

## Consumer and Retail Products (Between $100mm and $500mm)

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| Acquisition of High Sierra Sport Company by Samsonite International S.A. | D.A. Davidson & Co.<br>Samsonite International<br>High Sierra Sport Company<br>D.A. Davidson<br>Ropes & Gray<br>Freeborn & Peters<br>Ernst & Young |

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| Acquisition of Parfums de Coeur by Yellow Wood Partners | Seward & Kissel LLP<br>Blum Shapiro<br>Deloitte & Touche LLP<br>Fried Frank Shriver & Jacobson LLP<br>General Electric Capital Corporation<br>Houlihan Lokey<br>Kayne Anderson<br>McGladrey LLP<br>Merrill DataSite<br>Morgan Stanley Smith Barney<br>Parfums de Couer, Ltd.<br>Yellow Wood Partners |
| Acquisition of Boston Proper, Inc. by Chico's FAS, Inc. (NYSE: CHS) | Janney Montgomery Scott LLC<br>Boston Proper, Inc.<br>Chico's FAS, Inc.<br>Firmex Inc.<br>Holland & Knight LLP<br>McGladrey & Pullen, LLP<br>Peter J. Solomon Company<br>PricewaterhouseCoopers LLP<br>Skadden, Arps, Slate, Meagher & Florm, L.L.P. |
| Acquisition of O’Charley’s Inc. by Fidelity National Financial, Inc. | Bass Berry & Sims PLC<br>Evercore Partners<br>Fidelity National Financial, Inc.<br>Jefferies & Company, Inc.<br>KPMG LLP<br>O’Charley’s Inc.<br>RR Donnelley<br>Weil, Gotshal & Manges LLP |
| Sale of Royal Purple Inc. to Calumet Specialty Products LP | Cleary Gull Inc.<br>Briggs & Veselka Co.<br>Calumet Specialty Products, LP<br>Grant Thornton LLP<br>Hallett & Perrin<br>Latham & Watkins<br>Royal Purple Inc. |
| Sale of Alacer Corp. to Pfizer Inc. | Houlihan Lokey<br>Alacer Corporation<br>DLA Piper US LLP<br>Ernst & Young<br>Lazard Frères & Co. LLC<br>Pfizer<br>Rutan & Tucker, LLP |
| Chapter 11 Restructuring of Sbarro, Inc., et al. | Curtis, Mallet-Prevost, Colt & Mosle LLP<br>Epiq Systems Bankruptcy Solutions LLC<br>Kirkland & Ellis LLP<br>Marotta Gund Budd & Dzera, LLC<br>Otterbourg, Steindler, Houston & Rosen, P.C.<br>PricewaterhouseCoopers LLP<br>Rothschild Inc. |

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| Sale of Milk Specialties Global to HM Capital Partners | Houlihan Lokey<br>HM Capital Partners<br>Ice Miller LLP<br>Stonehenge Partners<br>Vinson & Elkins LLP |

**Consumer and Retail Products (Between $10mm and $100mm)**

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| Acquisition of Lee's RV Superstore by Camping World | Generational Equity, LLC<br>Camping World<br>Lee’s RV Superstore |
| Restructuring of Mi Pollo Inc. and Pollo West, El Pollo Loco franchises, by Peitzman Weg LLP | Peitzman Weg LLP<br>Davis Wright Tremaine<br>Levene, Neale, Bender, Yoo & Brill LLP<br>National Franchise Sales, Inc.<br>Solution Trust<br>Walker Nell Partners |
| Sale of Evolution Fresh, Inc. to Starbucks Corporation | Houlihan Lokey<br>Evolution Fresh<br>McDermott Will & Emery<br>Starbucks |
| Acquisition of Thermal Solutions Manufacturing, Inc. by Resilience Capital Partners LLC | BB&T Capital Markets<br>Foley & Lardner<br>Kirkland & Ellis<br>Resilience Capital Partners<br>WynnChurch Capital / Vista-Pro Automotive |
| Acquisition of BOB Trailers, Inc. by Britax Group Limited | Capstone Partners LLC<br>Ashurst LLP<br>BOB Trailers, Inc.<br>Britax Group Limited<br>Eide Bailly, LLP<br>KPMG LLP<br>Moffatt Thomas Barrett Rock & Fields, CHTD |
| AM Todd Group’s Restructuring and Cross Border Sale | O'Keefe & Associates<br>AM Todd Group<br>Chase Capital Corporation<br>JP Morgan Chase Bank<br>Piper Jafrey, Inc.<br>Varnum Law<br>Wild Flavors Gmbh |

**Real Estate**

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| Chapter 11 Reorganization of Gateway Metro Center, LLC , by Peitzman Weg LLP | Peitzman Weg LLP<br>FTI Consulting Inc.<br>Seyfarth Shaw LLP |

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| Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield | Genesis Capital, LLC<br>Cousins Properties<br>Cushman & Wakefield<br>Ernst & Young<br>King & Spalding<br>Lindquist Vennum<br>RR Donnelly |
| CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada | Generational Capital Markets, Inc.<br>Blake, Cassels &Graydon, LLP<br>CoreLogic<br>Generational Equity, LLC<br>Lam Lo Nishio Chartered Accountants<br>Tarasoft Corporation |
| The Sale of CamWest Development LLC to Toll Brothers | Zelman & Associates<br>CamWest Development<br>Perkins Coie LLP<br>The Sack Law Firm P.C.<br>Toll Brothers, Inc. |
| Saint Vincent's Sale of Manhattan Campus for $260 million and Creation of Health Center | Kramer Levin Naftalis & Frankel LLP<br>CB Richard Ellis<br>Grant Thornton LLP<br>RSV, LLC<br>Saint Vincent Catholic Medical Centers of New York |
| Restructuring of Kerzner International Holdings Limited by Blackstone | The Blackstone Group<br>Brookfield Asset Management<br>Centerbridge<br>Kerzner International Holdings Limited<br>Kirkland & Ellis<br>Zolfo Cooper |

## Retail Manufacturing/Distribution

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| Sale of the stock of Burner Systems International, Inc. to an affiliate of Aterian Investment Partners | SSG Capital Advisors, LLC<br>Edwin Coe LLP<br>Miller & Martin PLLC<br>Morgan, Lewis & Bockius LLP<br>Paul Hastings LLP<br>Portilla, Ruy-Díaz & Aguilar<br>Reinhart Marville Torre<br>Şengüler & Şengüler |
| Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V. | SSG Capital Advisors, LLC<br>Bachoco S.A.<br>KPMG Mexico<br>McKenna Long & Aldridge, LLP<br>OK Industries, Inc.<br>Shearman & Sterling LLP |

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| Acquisition of Linen Holdings, LLC by Bed Bath & Beyond Inc. | Raymond James & Associates, Inc.<br>Bed Bath & Beyond Inc. (NASDAQ:BBBY)<br>Capital Partners<br>Finn Dixon & Herling LLP<br>Linen Holdings, LLC<br>McGladrey & Pullen, L.L.P.<br>R.R. Donnelley |
| Acquisition of Stanton Carpet Corporation, a portfolio company of Linsalata Capital Partners, by Norwest Equity Partners | BB&T Capital Markets<br>BDO USA, LLP<br>Calfee, Halter & Griswold LLP<br>Intralinks<br>Linsalata Capital Partners<br>Norwest Equity Partners<br>PWC<br>Winston & Strawn LLP |
| Acquisition of Institution Food House by Performance Food Group | BB&T Capital Markets<br>Alex Lee, Inc.<br>IntraLinks<br>McGuireWoods<br>Performance Food Group |
| Interline Brands Acquired by Affiliates, GS Capital Partners and P2 Capital Partners for $1.1 bn | FTI Consulting, Inc.<br>Barclays Capital<br>Debevoise & Plimpton LLP<br>Fried, Frank, Harris, Shriver & Jacobson LLP<br>Goldman Sachs<br>GS Capital Partners<br>Interline Brands<br>P2P Capital Partners<br>Paul, Weiss, Rifkind, Wharton & Garrison LLP |

**Consumer Services**

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| AtLast Holdings, Inc. d/b/a AtLast Fulfillment has been Acquired by Newgistics, Inc. | SDR Ventures, Inc<br>AtLast Holdings, Inc.<br>DLA Piper<br>Newgistics, Inc.<br>Spencer, Fane & Grimshaw LLP |
| Sale of Morton's Restaurant Group Inc. to Landry's Restaurants Inc. | Schulte Roth & Zabel LLP<br>Jefferies & Co.<br>KeyBanc Capital Markets<br>Landry's Restaurants Inc.<br>Morton's Restaurant Group Inc. |
| Acquisition of 1-800 CONTACTS by WellPoint | Sonenshine Partners LLC<br>1-800 CONTACTS<br>Credit Suisse<br>Linklaters LLP<br>Merrill Datasite<br>Ropes & Gray LLP<br>WellPoint Inc. |

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|---|---|
| Nestlé S.A. - S$2.1 billion (US$1.7 billion)<br>Acquisition of 60 percent of Hsu Fu Chi | White & Case LLP<br>Maples and Calder |

# # #

Winners of the 2012 M&A Advisor Awards will be announced at the Awards Gala in New York, NY on December 11th, 2012.